

Welcome

IEEE Financial Summit February 3, 2023, 7 am

Live Stream Seattle Washington





















IEEE Financial Summit – Live Stream Seattle, Washington – February 3, 2023 Speaker Line up

6:50 am PST IEEE Announcements, Mike Brisbois, Conference Chair

7:00 am PST Tom Coughlin, IEEE President – Financial Impact of the IEEE

7:05 am PST Craig Dickens, CEO, Merger and Acquisitions, Trusted Advisor

7:30 am PST Jason Putnam Gordon, 'Venture Capitalist Market Trends', Attorney, K&L Gates

7:55 am PST Doug Comstock, NASA Deputy CFO for Agency Budget, Payload Financials

8:20 am PST Joe Weiss, 'Financial Impact Cyber Incidents', Managing Partner Applied Control Solns

8:45 am PST Brandon Steele, Certified Financial Planner, Mainsail Financial Group

9:10 am PST David Hirsch, 'Capital for projects operations', Investment Professional, Generate Capital

10:00 am PST Panelist Women Entrepreneurs and Financial milestones, road blocks to make it in the

Consultant, Marketing and Energy industry, Pamela Hamblin, Dennis Garrett, Lorraine Akiba 11:00 am PST Special Guest Prize Pack Give Away

11:05 am PST Bryan Pittman, Financial Outlook, Edward Jones Financial Advisor

11:30 am PST Ben Parvey, Energy as a Service, Blue Sky Power, CEO

11:55 am PST Adam Philipp, Founder and Patent Attorney, AEON Law

12:20 pm PST Máire (Ní Ainnín) Sogabe, Economics of Cyber Attack affecting corporate bottom line

12:45 pm PST Jim Dodenhoff, Clean Energy Advisor, Silent Running, Principal

1:10 pm PST Bryan Santarelli, Experienced Patent/IP Attorney, Volpe Koening

1:35 pm PST Abir Chermiti, Business and Entrepreneurship, Certified Harvard Business Strategist

2:00 pm PST Warren Bernstein, New IRS Code Issues, Adelman Katz & Mond, CPA Partner

2:25 pm PST Christian Clausen, Fiduciary Wealth Management Advisor UBS

2:50 pm PST Gary Beisheim, Financial and Forensic Accounting Leader

3:15 pm PST Tom Satagaj, Corporate Legal Executive, Chief IP Counsel

3:40 pm PST Salute to our Speakers

We thank our sponsors:

Jennifer Martin, Pacific Northwest National Laboratory - PNNL

Bob Frankston, IEEE Consumer Technology Society

Jumie Yuventi, Archimedes Controls Corporation

Dennis Garrett, Blue Lake Clean Energy Group

Mark Bowling, IRISS

Bob Williams, Integrated Power

Kirill Gritsenko <u>Siemens</u>

Dave Seiling, Salas O'Brien

Morgan Zantua, City University of Seattle



























7:00 am PST Tom Coughlin, IEEE President – Financial Impact of the IEEE



Bio

Experienced Owner with a demonstrated history of working in the digital storage industry. Skilled in Hard Disk Drives (HDDs), Solid State Drives (SSDs), Magnetic Tape, Storage Area Network (SAN), Network Attached Storage (NAS), Cloud Storage, Professional Services, Software as a Service (SaaS), Business Alliances, and Business Development. Strong technical development professional with a Doctor of Philosophy (Ph.D.) focused in Electrical and Electronics Engineering from Shinshu University.

https://www.linkedin.com/in/thomas-coughlin-41a65/

7:05 am PST Craig Dickens, CEO, Merger and Acquisitions, Trusted Advisor



BioCEO of JD Merit Investment Bank

JD Merit guides successful business owners in the complex process of creating wealth and extracting value from their businesses through dream exits, strategic acquisitions, or raising growth capital.

https://www.linkedin.com/in/craigdickens/

7:30 am PST Jason Putnam Gordon, 'Venture Capitalist Market Trends', Attorney, K&L Gates



Venture capital market activity, like the broader capital markets, has experienced large swings over the last few years. In this program, K&L Gates Emerging Growth and Venture Capital attorney Jason Putnam Gordon will provide an update on current market activity and current trends. In addition, Jason will share his thoughts on what trends we may see in 2023 in venture capital. His discussion is based on industry deal data, Jason's conversations with venture capitalists on this topic, and his own boots-on-the-ground reading of the current landscape.

Bio:

Jason Putnam Gordon is a results-oriented corporate attorney in the Emerging Growth and Venture Capital practice of the San Francisco office of K&L Gates LLP. Jason has a passion for working with experienced entrepreneurs and executives to make their vision a reality.

In his practice, Jason regularly represents companies throughout their life cycle in matters related to venture capital financing, strategic corporate relationships, corporate formation, complex mergers and acquisitions, sales, and divestitures. Jason also works with angels and venture capitalists as they deploy capital. With industry focuses in health, climate, and technology, because of his broad skill set and deep network, Jason regularly works in a wide array of verticals including life sciences, digital health, artificial intelligence, virtual reality, software, hardware, the internet of things, and agricultural technology.

Jason works with companies based locally, elsewhere in the United States, and internationally. Jason brings a unique skill set to the negotiating table and to litigation-minimization strategies in the boardroom. He started his career as a federal law clerk in the U.S. District Court for the Eastern District of Pennsylvania and then continued as a litigator handling corporate, securities, intellectual property, and commercial litigation before establishing a transactional practice.

Jason Putnam Gordon, Venture Capital Attorney, K&L Gates

Jason Putnam Gordon is a results-oriented corporate attorney in the Emerging Growth and Venture Capital practice of the San Francisco office of K&L Gates LLP. Jason has a passion for working with experienced entrepreneurs and executives to make their vision a reality.

To learn more about Jason, please visit

https://www.klgates.com/Jason-P-Gordon



Bio

Douglas A. Comstock is leading NASA's efforts for development of the low-Earth orbit economy in the Human Exploration and Operations Mission Directorate. He previously served as the Agency's Deputy Chief Financial Officer for Integration, and as Director of Cost Analysis in NASA's Office of Evaluation. His previous roles also included directing NASA's Innovative Partnerships Program, he served as the NASA comptroller for two years, and he was the founding director of the Strategic Investments Division. Before coming to NASA, Doug was a program examiner for NASA's Human Spaceflight, Biological and Physical research, and personnel activities at the Office of Management and Budget, serving two years in the Clinton administration and two years in the George W. Bush administration. His fifteen years of industry experience prior to entering government service includes leading the engineering & program management division at Futron Corporation, and advanced concepts and preliminary design at General Dynamics Space Systems. He holds undergraduate degrees in Mechanical Engineering and Architecture from the University of Washington, and graduate degrees in Aeronautics & Astronautics as well as Technology & Policy from MIT.

https://www.linkedin.com/in/dougcomstock/



Bio

40+ years in industrial instrumentation controls, and automation

20+ years in cyber security of industrial control systems

Authored Protecting Industrial Control Systems from Electronic Threats ISBN: 978-1-60650-197-1

Authored Cyber Security Chapter Electric Power Substations Engineering

Authored Cyber Security Chapter Securing Water and Waste Water Systems

Co-Author Cyber Security Policy Guide Book

Patent: Steam Turbine Fuzzy Logic Turbine Controller

Patent: Field-Mounted Fiber Optic Sensors for Long-Term Strain Monitoring in Hostile Environments

Patent: Security System, Device, and Method for Operational Technology Networks

Testified to 5 Congressional Hearings

Authored more than 100 articles on instrumentation, controls, and control system cyber security Provided more than 100 presentations on instrumentation, controls, and control system cyber security

ISA Fellow

IEEE Senior Member

Ponemon Fellow

US Expert to IEC TC65 WG10 - Industrial Process Measurement, Control and Automation

US Expert to IEC TC45A - Nuclear Plant Cyber Security

Managing Director ISA67 Nuclear Plant Standards

Managing Director ISA77 Fossil Plant Standards

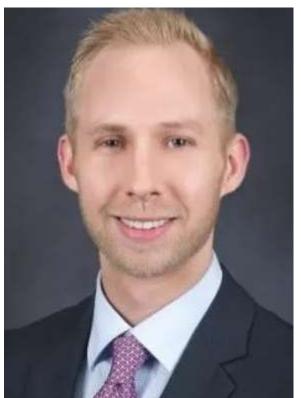
Managing Director ISA99 Automation and Control Systems Security

Specialties: instrumentation, controls, and automation

cyber security of industrial control systems across all process industries

https://www.linkedin.com/in/joew1/

8:45 am PST Brandon Steele, Certified Financial Planner, Mainsail Financial Group



Are you wondering how the markets and legislation may impact your investments in 2023? Join Brandon Steele CFP®, ChFC® with Mainsail Financial Group for an informative session covering broad planning strategies and market insights in 2023. During the session, you will discover timely investment strategies, how to make the most of new legislation, such as the SECURE Act 2.0, and long-term planning techniques.

Bio

Brandon Steele, CFP®, ChFC® is a financial planner, CEO, and co-founder of Mainsail Financial Group in Bellevue, Washington. Since graduating from Washington State University, Brandon has spent the last decade working to help educate and prepare families for retirement. In 2021, Brandon wrote his first book, Retire by Design, where he shares thoughtful strategies to help readers design a purposeful retirement plan. Additionally, Brandon has been featured in Forbes, Business Insider, and Puget Sound Business Journal, among others. AdvisorHub selected him as a Fastest Growing Advisor to Watch in 2022. In his free time, Brandon is an avid golfer and enjoys spending time with his dog, Sophie.

https://www.linkedin.com/in/blsteele/

9:10 am PST David Hirsch, 'Capital for projects operations', Investment Professional, Generate Capital



Assembling the capital needed to bring your projects into operations

During this talk, David will review different types of capital including the sources, structuring concerns, pros and cons, diligence, and the process for closing. This presentation will help attendees identify the right funding tools, plan out future financings and select the key milestones required to get engagement from capital providers.

Bio

David Hirsch is a Principal at Generate Capital, where he is responsible for investments in industrial decarbonization, on-site generation, and sustainable digital infrastructure. Prior to joining Generate in

2018, David was the Director of Finance at Powerhive, a start-up focused on rural electrification. David also was a Director at SunEdison, where he worked across project finance, commercial sales, rural electrification, and energy storage. David spent the first five years of his career at Bank of America/Merrill Lynch, where he worked in both Energy & Power Investment Banking in New York and Real Estate Private Equity in London. David is also a member of the Board of Directors for Power for All, a non-profit focused on growing the market for distributed renewable energy (DRE) to end energy poverty. He graduated Magna Cum Laude with a Bachelor of Science in Economics from the Wharton School at the University of Pennsylvania and has an MBA from the Haas School of Business at the University of California Berkeley.

https://www.linkedin.com/in/dmhirsch/

10:00 am PST Panelist Women Entrepreneurs and Financial milestones, road blocks to make it in the Consultant, Marketing and Energy industry, Pamela Hamblin, Dennis Garrett, **Lorraine Akiba**



Bio

Thought Leader In Energy and Public Policy & Senior Advisor on Corporate ESG Strategic Actions

Solving global problems within your organization requires complex thinking, a multi-faceted strategic approach, and a high-level international focus. When the right people partner together to develop better policies, solve challenging issues within their industry, and focus their efforts on meaningful initiatives -- great things happen, not only for the industry at large but also for local communities.

I strive to enable innovation and business transformation.

As a senior advisor, board member, attorney, and internationally recognized expert with extensive and diverse experience in both the private and public

sectors, I specialize in helping entities identify their most pressing organizational issues, deal with policy and regulations, and develop corporate environmental, social and governance goals and metrics to address those issues.

Having technical knowledge and public policy expertise, I am a recognized thought leader and soughtafter strategist, currently working with multi-national organizations and governments in the Asia-Pacific region and the Caribbean.

As a Hawaii Public Utilities Commissioner, I provided regulatory leadership to implement the country's first commitment to 100% clean energy and decarbonization goals by 2045, and helped to formulate strategic guidance for utility business model transformation during a time of dynamic change.

Throughout my career as a law firm partner, I was nationally recognized as one of Hawaii's leading complex commercial litigation attorneys by Chambers USA.

As the first female Director for the State of Hawaii Department of Labor and Industrial Relations, I oversaw a large statewide agency during a severe economic recession. I addressed the challenging issues of major industry shutdowns, unemployment, and workers facing dislocation and obsolescence.

https://www.linkedin.com/in/lorraine-akiba/

10:00 am PST Panelist Women Entrepreneurs and Financial milestones, road blocks to make it in the Consultant, Marketing and Energy industry, **Pamela Hamblin**, Dennis Garrett, Lorraine Akiba



Bio

Business-savvy and performance-driven professional with substantial experience developing and executing effective sales and marketing strategies to meet/exceed business needs and goals.

Proven success in ensuring flawless execution of sales strategy to build growing, sustainable, and profitable business. Proficient in designing and implementing optimal go-to-market model based on dynamics and business strategy, including sales roles, coverage models, and team configurations to maximize productivity. Well-versed in monitoring customer, market, and competitor activity, providing feedback and strategic recommendations to business, company, and relevant functional leadership teams. Instrumental at fostering and maintaining business relationships with key internal and external stakeholders as well as collaborating with cross-

functional teams on upstream and downstream marketing goals. Expert at coaching, mentoring, and raising team's ability to deliver and exceed expectations while creating opportunities for succession talent.

Areas of Expertise
Strategic Sales Planning
Budgeting & Forecasting
Staff Development & Leadership
Process Improvement
Stakeholder Management
Account Management
Revenue/Profit Optimization
Relationship Building
New Business Development

Key Accomplishments

Prepared and published papers for ASME on both boiler reliability and high-energy piping. Published feature articles in power engineering magazines and inspection journals. Participated at Electric Power Conference, Power-Gen, and 23rd Annual IPEIA Conferences. Developed and maintained 9K+ resource contacts within utility and industrial sectors.

https://www.linkedin.com/in/pamelahamblin/

10:00 am PST Panelist Women Entrepreneurs and Financial milestones, road blocks to make it in the Consultant, Marketing and Energy industry, Pamela Hamblin, **Dennis Garrett**, Lorraine Akiba



Bio

Dennis Garrett is an accomplished operating executive with a demonstrated ability to deliver mission-critical results. He has successfully managed operational support services and project activities in high-risk environments for the builders and operators of power, renewable energy, clean energy, communications, heavy civil, and oil & gas infrastructure projects. A Columbia University textbook: Operations Management by Professor Martin K. Starr profiled Mr. Garrett.

He has successfully managed more than 150 million dollars of energy infrastructure projects. The projects were for clients including ConEdison, The New York Power Authority, Delmarva Power, Baltimore Gas & Electric, Philadelphia Gas Works, The Port Authority of New York and New Jersey, EQT, Dresser-Rand Co-Generation, Eco-Battery, Gilston Electric, and NERemsco Transformers.

In the U.S. Army Corps of Engineers, Dennis served as a commissioned officer and platoon leader of a combat engineer company. Later, he held management positions in such companies as Computer Science Corporation, Amtrak, Cintas Corporation, and Federal Express.

He is currently a member of The Eastern Minority Supplier Development Council Board of Directors and the EMSDC Energy Industry Group, The Houston Minority Supplier Development Council MBEI Committee, The American Association of Blacks in Energy, Clean Energy for America, the Clean Energy Business Network, the International Solar Society, The Microgrid Consortium, and the Equity in a Clean Energy Economy Collaborative. Mr. Garrett is also a graduate of the inaugural class of the Exelon Foundation Program for Minority Entrepreneurs in the Clean Energy Industry

https://www.linkedin.com/in/djgarrett/

11:00 am PST Special Guest Prize Pack Give Away

\$50 Gift Cards

Brian Choi Earl McDonald Jian-feng Shi Marian Stec

Gift Cards

Andreas Winardi, Integrated Power Systems Anwar Sabri, Salas O'Brien





Bio

Loyalty. Trust. Honor. These three values guided my upbringing in a U.S. Navy family and taught me the importance of relationships and serving others. After 9/11, I worked towards a career in law enforcement and graduated from Seattle University after studying criminal justice and economics. I went on to spend a decade as a law enforcement officer and collision investigator.

At Edward Jones, we are focused on developing human-centered relationships with our clients. Every strategy we offer and every solution we recommend is based on what's most important to you.

Outside of work I like skiing, nutrition, playing chess, and deeply love music and the emotions and memories it captures.

https://www.linkedin.com/in/bryan-pitman-aams%E2%84%A2-77a1b4215/



Successful financing of clean energy and microgrids comes down to 2 simple factors. And that is they key here. Simplify. Strip it down to what is absolutely essential. These 2 simple factors that determine the successful financing and construction of a clean energy future, the work of our generation, are simply these 2 factors. Desire & will. You, your team, your partners and before all else, your customers, those we serve, must have the desire to advance a clean energy future for their organization and the will to see it through. That is simply how you finance a clean energy infrastructure or microgrid project. The foundation of each project requires 4 equal pillars: Technical, financial. legal, and aspirational. Aspirational is the desire and will and the other 3 pillars do not go very high without the aspirational pillar established first.

There are 2 primary options for customers, either self-fund or fund with a third party and each of those options only have a few primary finance structures, which will be covered briefly while discussing alignment of the 4 pillars for completing successful clean energy and microgrid projects.

Bio

As CEO of BlueSky Power, Ben Parvey has spent his professional career building a clean, resilient energy future for cities, schools, industry, and institutions. Ben is passionate about nurturing a collaborative culture to create a world without wires where microgrids and distributed energy serve as the utility alternative. For 15 years, Ben has overseen the implementation of the innovative finance structures and transactional elements of Blue Sky's clean energy projects, in addition to advancing the strategic growth of the company. Ben's passion for taking customers off the grid by creating innovative projects has led to over \$300 Million of clean energy projects for leading companies and institutions. In 2017, Blue Sky Power achieved the Energy Solutions Center's Project of the Year Award for a clean energy microgrid. As the leader of institutional-scale clean energy projects, Ben and BlueSky Power assess all options to develop resilient and sustainable solutions to lower energy costs, modernize aging and inefficient infrastructure, and avoid power outages. Ben is zealous about improving the quality of life for his team, their customers and their communities.

Prior to starting BlueSky Power in 2008, Ben was a public finance attorney on over \$4 Billion of capital project financings for state and local governments, institutions and industrial development. With 5 crazy kids ranging from 1-14, Ben has an active and exciting family life and loves spending time with them, as well as meditating, hiking, watching sunrises and doing yoga.

https://www.linkedin.com/in/benparvey/

11:55 am PST Adam Philipp, Founder and Patent Attorney, AEON Law



Patents and trademarks work and when it makes sense to invest in them as business tools.

Bio

Adam Philipp is a strategic advisor focused on solutions for creators. Adam advises clients on everything from intellectual property creation and enforcement to tools for business growth in technologies including computer science, electrical devices, consumer products, artificial intelligence, blockchain, cryptography, and cybersecurity. Fascinated with the intersection between technology and the law, Adam understands that issues like privacy, identity, and authenticity are magnified in the digital realm. With his experience, creativity, and technical know-how, Adam is the kind of business-savvy geek you want to guide your company through complicated matters.

https://www.linkedin.com/in/adamphilipp/

12:20 pm PST Máire (Ní Ainnín) Sogabe, Economics of Cyber Attack affecting corporate bottom line



Bio:

Máire Sogabe is a cyber security leader with extensive experience securing IT & OT environments. At Generate, she leads Security & Compliance where she is building a security program that proactively manages risk, ensures compliance, and adapts to evolving threats.

Prior to joining Generate, Máire worked as a Cyber Security Consultant at Engie where she worked on aligning the IT digital security program to the NIST Cyber Security Framework to ensure their IT and OT assets across North America were secure and resilient. Prior to Engie, she worked at Pacific Gas & Electric (PG&E) where she managed strategic initiatives to protect PG&E's critical infrastructure, information assets, and business operations for the Chief Security Officer. While at PG&E, she also implemented complex

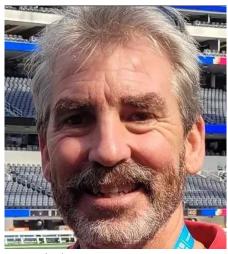
technology solutions for the electric, gas, and nuclear business to advance digital transformation, and enable next generation energy management and the Grid of Things. She managed one of the largest, most complex Utility GIS implementations in North America.

She is a two-time energy hackathon winner. She was recognized as one of the "Silicon Valley 50" by the Irish Technology Leadership group for her leadership in technology.

Máire is an "In Residence Thought Leader" for the Munster Technology University M.Sc. in FinTech Innovation program in Ireland. She holds a M.A. in Community Development from the NUI Galway, and a M.Sc. in Information Systems from Golden Gate University, in San Francisco, California.

https://www.linkedin.com/in/mairesogabe/

12:45 pm PST Jim Dodenhoff, Clean Energy Advisor, Silent Running, Principal



provided.

Just as Microgrid technologies and business models have been evolving over the past 5-10 years, so too have the different types of microgrid debt and equity financing vehicles. This presentation will present capsule summaries of the different types of microgrid financing which have become most prevalent with particular focus on the Microgrid-as-a-Service (MaaS) model. Specific U.S. microgrids that have been completed in the past three years will be highlighted, focusing upon the particular financing structures used. The presentation will also provide a discussion and analysis of how microgrid financing has been impacted by the last year's significant rise in interest rates. In light of today's economic environment, a general outlook for microgrid financing will be

Bio

Jim's firm, Silent Running Energy, guides clients through the most recent technology developments, regulatory guidelines, and finance solutions to provide optimal sustainability and energy solutions. Jim's prior experience includes serving as Energy Efficiency finance lead for Southern California Edison from 2010-2013, leading the early growth of its on-bill finance program. Jim also worked as Regional Business Development Director for a microgrid controller technology company, IPERC. Jim has an M.B.A. in Strategy/Finance from UCLA and a Bachelor of Science in Energy Studies/Mechanical Engineering from Brown University.

https://www.linkedin.com/in/jimdodenhoff/

1:10 pm PST Bryan Santarelli, Experienced Patent/IP Attorney, Volpe Koening



Bio

Patent Attorney who enjoys figuring out complex inventions and distilling them to draft patent applications, and who enjoys assisting individuals, and business of all sizes, with their patent and other intellectual property matters. I take the skills I have learned serving large corporations and use them to assist individual inventors and small companies in developing IP portfolios that stand up to investor and acquirer scrutiny.

https://www.linkedin.com/in/bryan-santarelli-282900/

1:35 pm PST Abir Chermiti, Business and Entrepreneurship, Certified Harvard Business Strategist



Bio

Abir Chermiti is a Certified Harvard Business Strategist, Entrepreneurship & Business Coach and an Awardwinning Women in Tech Ally. A Software Engineer who had a large experience working with international workplaces and organizations who decided to turn her passion into a business & started Elle Media Empire; a Media and Business Consulting firm where she helps business from startup to scale. Abir is a huge supporter of women in tech and a true believer that women can do more if they are given the space to build and create. She started her own business in the middle of a global pandemic and launched EllePod, a podcast series that features stories of women in tech and business to support women and young individuals in their career path and empower them to embrace their digital and entrepreneurial Potential.

https://www.linkedin.com/in/abirchermiti/

2:00 pm PST Warren Bernstein, New IRS Code Issues, Adelman Katz & Mond, CPA Partner



Bio

More than forty-five years of practice in tax planning, estate and trust administration and planning, personal financial planning and accounting have given Warren an extraordinarily deep understanding of taxation and personal finance. At his firm, Adelman, Katz & Mond LLP, his clients, who include primarily high net worth individuals, entrepreneurs and sole proprietors, benefit from his expertise in tax law, its applications and implications. Warren is an adjunct professor of accounting and taxation at Long Island University, New Jersey City University, and Rutgers. He has spoken at the Institute of Management Accountants, both the New York and Long Island chapters of Financial Planning Association, the New York State Society of CPAs, New York University, and CPA academy. In addition, he is an accomplished author, and has regularly contributed to publications the experts rely on, like Marshall Loeb's Money Guide, Taxation for

Accountants, and The CPA Journal. Warren has been very active in professional organizations, and has frequently been elected as president, board member or committee chair. Warren is a fan of local sports teams. He also likes to read biographies and books on current events. He and his wife, Susan, live in Langhorne, PA. They have two children, Sam and Robin, and a granddaughter, Reily.

https://www.linkedin.com/in/warren-bergstein-4b379b6/

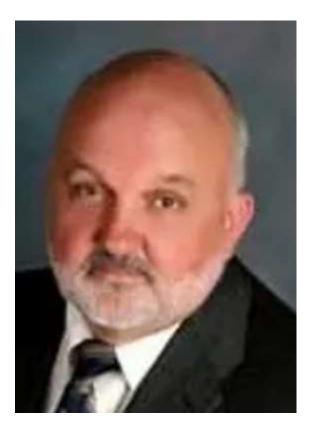
2:25 pm PST Christian Clausen, Fiduciary Wealth Management Advisor UBS



Bio

As a Financial Advisor with Evergreen Wealth Management Services, my passion for assisting our clients in reaching and exceeding their financial goals stems from a desire to help them manage all aspects of their financial life. This allows clients to focus on what is most important to them; we simplify the complex the planning process to suit their needs through all of lives, and markets, ups and downs. Clients appreciate our open and honest communication style built on trust, understanding and discipline which enables us to modify plans accordingly to meet long term goals. We achieve this with our proactive approach to be your one-stop resource for all wealth management needs. If this sounds like the type of team you want working for you, we welcome the opportunity to start or continue the conversation and see if working together makes sense for your financial future.

https://www.linkedin.com/in/christianclausenubs/



BioFinancial and Forensic Accounting leader - uniquely qualified to analyze complex accounting systems & malfeasance.

3:15 pm PST Tom Satagaj, Corporate Legal Executive, Chief IP Counsel



Bio

Senior legal, corporate, and chief IP counsel who provides reasoned, straightforward advice and work product to C-suite executives, attorneys, clients, and staff. An engineering track record of software and electronic product success leveraged to develop and deliver sophisticated, execution-focused legal results using scalable processes & policies that manage risk and grow the bottom line.

Thrives putting intellectual property into action, readily seeing the big picture and combining IP law and deep tech experience to advise and serve as a trusted strategic partner and manager of domestic and global IP portfolios.

Experience handling all manner of IP disputes including oppositions, inter partes review (IPR), and offensive & defensive IP litigation. Excels in setting and

implementing IP strategies aligned with long-term business strategies and technology roadmap by collaborating with technical and business leadership teams to maximize competitive advantage.

An attorney with both in-house and outside counsel experience who also brings valuable contributions to corporate governance, employment issues, and most commercial matters.

https://www.linkedin.com/in/tomsatagaj/

3:40 pm PST Salute to our Speakers



Bio

Mike Brisbois

Mr. Brisbois is an Electrical Engineer with design experience, project management and leadership skills. He has worked in the building, space and technology sectors. He has hosted and presented at many technical sessions and conferences. He is a technical competent leader and able to get things done. Mr. Brisbois has his Professional Engineering license in the State of Washington, Oregon, Texas, Illinois, California, and Missouri. His focus is on leading sustainable energy projects. He is a board member on several technical organizations.

https://www.linkedin.com/in/mike-brisbois-pe-2b79207/



Thank You!

We will see you at the IEEE Las Vegas Tech Conference and Expo April 21, 2023