Smart Grids & EV Charging Al Opportunities in Green Energy

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\$15.7tr

Potential contribution to the global economy by 2030 from AI

+26%

Al by 2030

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~300

Up to 26% boost in GDP for local economies from

Al use cases identified and rated are captured in our Al Impact Index





The Challenge: Grid Is Under Attack

- electrification
- Al's GDP impact will be energy intensive Potential 14% GDP boost will literally be powered by electric Grids • Al everywhere, computationally intensive GPU server farms

\$1T gas fueling infra and ecosystem is SHIFTING due to

Decision Point for Smart Grid Companies

- Be the industry disruptor as an AI-first company
 - Bridge the talent and culture gap, and start building POCs?
 - Or wait-and-watch for use cases to emerge?
- Get intimate with data and begin gaining deeper insights
- How to transition from a data-first to an AI-first company
 - Optimize data for decision-making
 - Get intimate with your data: Conversational interface to data, models & actions



AI Case Study: Challenges with EV Infrastructure

- Use Case: Poor Utilization
 - Plenty of charging stations
 - Poor location choices
 - Business model failed to encourage public charging
- Other Use Cases:
 - Fluctuating demand management
 - Grid strain and adaptive pricing
 - Peak demand mitigation



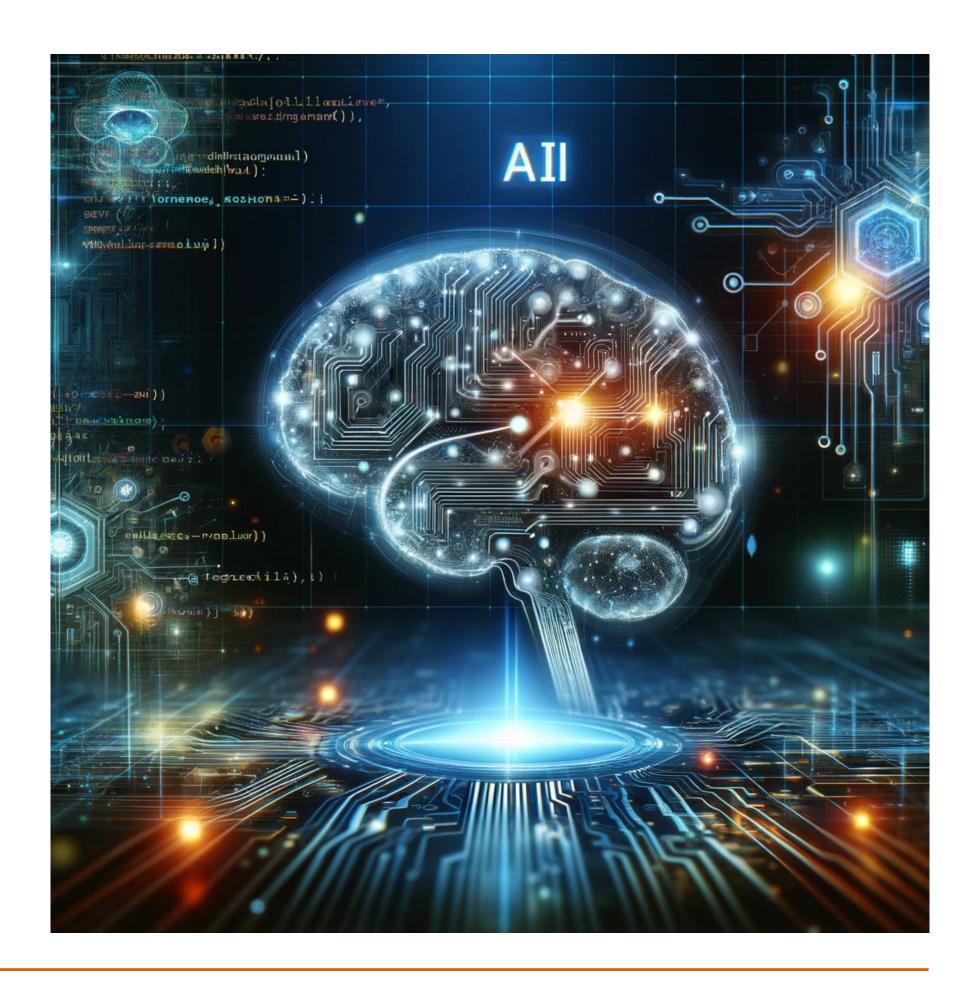


Al Case Study: EV Charging Solution

- AI-First Approach
 - Al-centric redesign
 - Models designed for efficient utilization
 - New build-out at point-of-interest granularity
 - Use proprietary, partner and public data

Sanjay Dani

on anularity ata



Al Case Study: EV Charging Solution

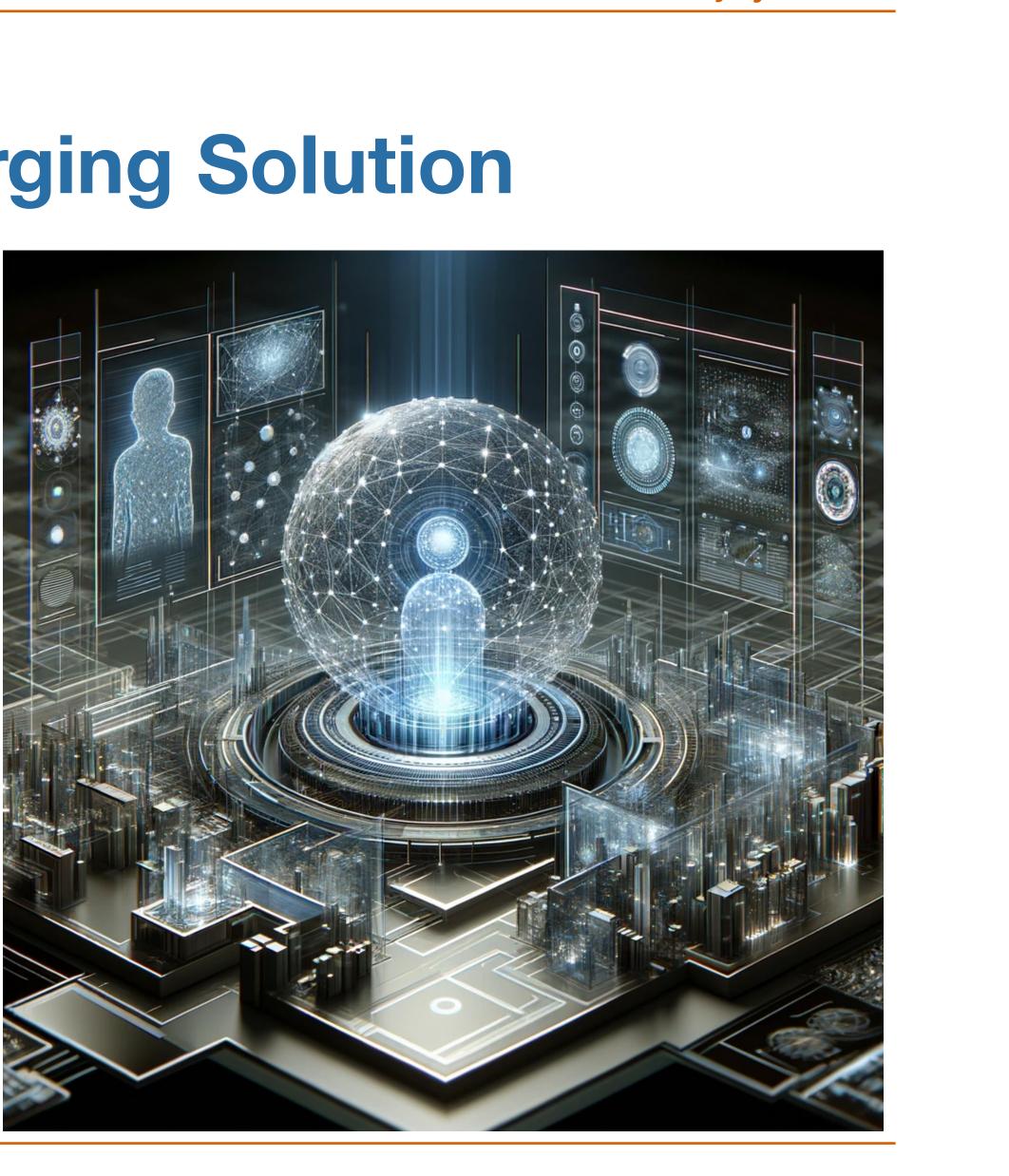
- Datasets used
 - 1st-party, 2nd-party and 3rd-party datasets
 - Harness as much impacting data as possible
 - EV charging data
 - Demographic data
 - Mobility data
 - POI data
 - EV ownership data
 - Various utility infrastructure geometric data (feeder level)



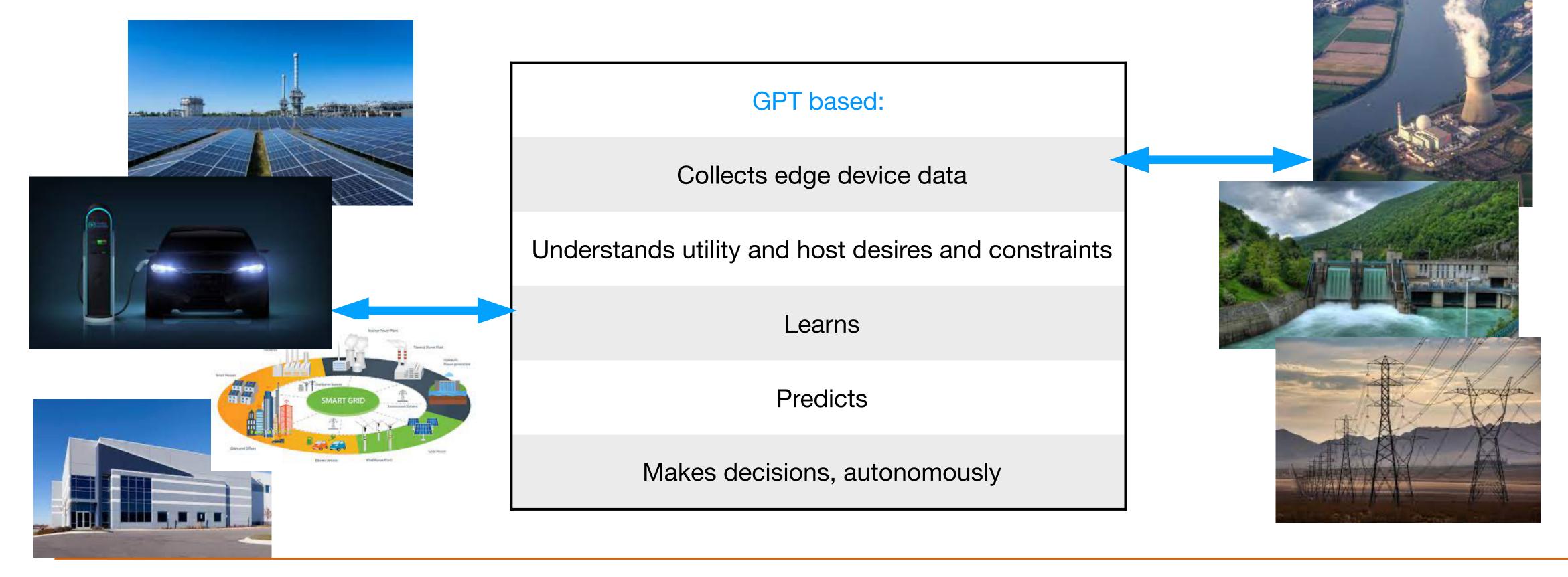


Al Case Study: EV Charging Solution

- Al Model Architecture
 - Algorithmic inference engine created to predict demand satisfaction curves
 - Model dwell times, visitation profiles, charging behaviors
 - Serve essential charging need
 - Disincentivize opportunistic charging
 - Load analysis based on existing utilities infra
 - Leverage 3rd-party AI models for EV predictions, impact to local economy, jobs growth and environment and health impact

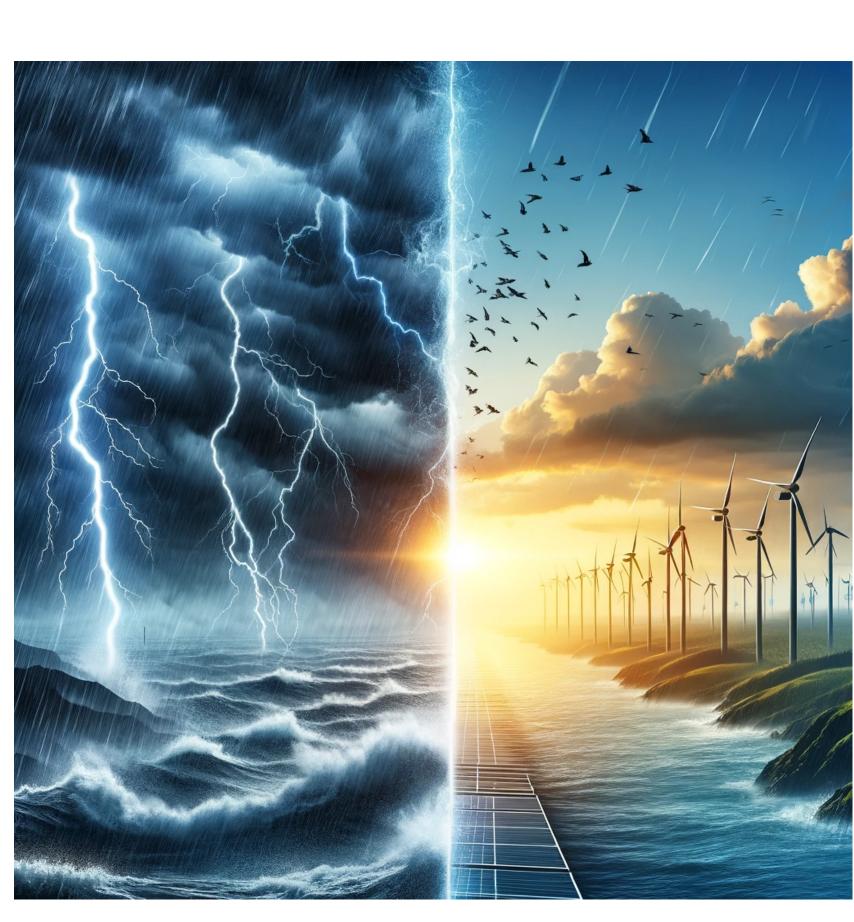


EV Charging Solution: An Al-enabled Autonomous Grid-Edge Energy System



Key Value Propositions to Host

- Optimize for what is important (cost, green) energy)
- Apply time-based constraints
- Conversational (LLM) interface to data, models and actions
- Power-efficient charging, lower installation costs, optimized to dwell points, travel needs and dutycycle needs



Key Value Propositions to Utilities

- Grid conformance system
- Grid resiliency
- Peak demand management
- Time-of-use pricing
- Avoid site infrastructure upgrade when possible





Key Value Propositions to the AI-First Customer

- Al models led to a SaaS-based tool
- Interested utilities
- A brand new revenue stream for the customer





What does it mean to be an "Al-First Company"?

- All is a key product/module offering that unlocks value for your customers. Product
- Data acquisition strategies and model development and integration are Roadmap integral to the product roadmap.
- All is integrated into your internal process/workflows; improving quality and **Operations** velocity of decisions.

Culture

the scientific research culture.

You have an environment that supports focused "experiments", similar to

Key Takeaways

- Worthwhile to consider becoming an AI-First Company
- Start with a well-planned Proof of Concept. We reviewed:
 - a case study to fix poor utilization of an EV Charging network
 - Smart Grids have a variety of data to model and learn from
- Al application provide value to you, customers and partners Al culture of experimentation complements engineering culture



What services do I offer as an "AI Consultant"?

Kickstart your **Al journey**

- All services are tied to specific deliverables, such as: - a quick experiment, a model and assessment of initial performance - datagap analysis and improvement strategies - learnings about AI possibilities with your specific data - strategies: Al strategy going forward, roadmap, organization, processes
- Deliverables

www.linkedin.com/in/sanjaydani

- Get you started with a Proof of Concept (POC): identify a business use case, seed the "Experimentation" culture through a core AI team
- **Stand up POCs** POC may be any of these depending on the use case: advanced insights, predictive models, optimization models, LLM-led conversational experiment